

IHSG	7,228
Change (%)	-0.39%
Net Foreign	1.48 T
Support	7200
Resistance	7250

Sectoral	Last
IDXBASIC.JK	1,285
IDXCYCLIC.JK	861
IDXENERGY.JK	2,115
IDXFINANCE.JK	1,544
IDXHEALTH.JK	1,325
IDXNONCYC.JK	701
IDXINDUST.JK	1,082
IDXINFRA.JK	1,539
IDXPROPERT.JK	697
IDXTECHNO.JK	4,145
IDXTRANS.JK	1,636

Commodities	Last	Change %
Crude Oil Mar 24	75.4	0.37%
Brent Crude Oil	80.3	0.36%
Gold Feb 24	2016.2	0.01%
Copper Mar 24	3.9	-0.40%

Indeks	Close	Change %
Dow Jones Industrial Average	37,806	-0.26%
S&P 500	4,869	0.08%
NASDAQ Composite	15,482	0.36%
FTSE 100	7,528	0.56%
DAX PERFORMANCE-INDEX	16,890	1.58%
SSE Composite Index	2,821	1.80%
HANG SENG INDEX	15,900	3.56%
Nikkei 225	36,212	-0.04%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.61 percent
Inflation Rate MoM	0.41 percent
Interest Rate	6 percent
Balance of Trade	3307 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	13.17 points
Manufacturing PMI	52.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Allo Bank di Tren Koreksi, Komisaris Jual Saham BBHI Rp1.530-1.560 per Lembar
- Bank CIMB Niaga (BNGA) Patok Harga Private Placement Rp1.575 per Lembar Saham
- Bank OCBC NISP (NISP) Minta Restu Buyback Saham Rp800 M
- Estee Gold Feet (EURO) Bagikan Dividen Interim Rp4,8 per Saham, Ini Jadwalnya
- Susul Pengendali, Investor Ini Jual 22,5 Juta Saham IDEA Rp48 per Lembar

NEWS MARKET
Gerak IHSG dan rupiah pada hari ini akan digerakkan oleh berbagai sentimen baik dari dalam maupun luar negeri. Dari dalam negeri rilis data investasi asing ke Indonesia masih menjadi penggerak pasar keuangan rupiah. Terutama karena adanya perlambatan aliran dana masuk pada kuartal empat 2023. Badan Koordinasi Penanaman Modal (BKPM) mencatat penanaman modal asing atau PMA tumbuh 13,7% menjadi Rp 744 triliun. Kinerja investasi ini cukup baik di tengah kondisi dunia yang penuh ketidakpastian akibat perang dan fragmentasi global. Namun, pertumbuhan investasi asing pada akhir 2022 tercatat lebih tinggi, yakni 44,2% menjadi Rp 654,4 triliun.
Selain itu, pasar saham Indonesia akan memulai musim pengumuman kinerja satu tahun penuh atau full year 2023. Pada hari ini akan ada pengumuman kinerja PT Bank Central Asia Tbk (BBCA). Pastinya investor akan menanti pengumuman. Berdasarkan konsensus, kinerja BBCA diperkirakan akan bertumbuh pada kuartal empat 2023. Pada laporan terakhir yakni periode Januari hingga September 2023, BBCA mencatatkan laba bersih perusahaan dan entitas anak mencapai Rp 36,4 triliun. Catatan laba tersebut naik 25,8% dibandingkan dengan capaian dalam sembilan bulan pertama tahun sebelumnya. Sementara itu, investor akan mencermati rilis data ekonomi dari luar negeri yang dapat memengaruhi gerak pasar keuangan tanah air. Pertama, bank sentral Eropa atau ECB akan mengumumkan kebijakan suku bunganya. Berdasarkan konsensus Trading Economics, suku bunga bank Eropa akan tetap bertahan pada 4,5%. Ini akan jadi kali ketiga ECB mempertahankan suku bunga.
Bergeser ke Amerika Serikat, akan ada rilis pembacaan awal pertumbuhan ekonomi dan data tenaga kerja yang dicermati oleh investor terkait kebijakan suku bunga Berdasarkan konsensus Trading Economics, pembacaan awal pertumbuhan ekonomi Amerika Serikat pada kuartal empat 2023 adalah tumbuh 2% quarter-on-quarter (qoq). Pertumbuhan tersebut lebih rendah dari pertumbuhan pada kuartal sebelumnya yakni 4,9% qoq. Pertumbuhan ini masih merupakan pertumbuhan terkuat sejak Triwulan ke-4 tahun 2021. Selain itu, akan rilis data pembelian barang manufaktur tahun lama periode Desember 2023. Pada periode tersebut diperkirakan ada perlambatan yakni hanya tumbuh 1% dibandingkan bulan sebelumnya yang tumbuh 5,4%. Pertumbuhan pada November 2023 merupakan kenaikan terbesar dalam pesanan barang tahun lama sejak Juli 2020.

Berikutnya ada rilis data tenaga kerja yakni klaim awal pengangguran untuk pekan yang berakhir pada 20 Januari 2024. Menurut Trading Economics, klaim pengangguran awal akan mengalami kenaikan menjadi 200.000 dari pekan sebelumnya 187.000. Pertumbuhan ekonomi yang lemah, perlambatan pertumbuhan pembelian barang tahan lama, dan klaim pengangguran yang meningkat bisa diartikan baik bagi investor saat dikaitkan dengan kebijakan moneter. Data-data tersebut menunjukkan bahwa ekonomi Paman Sam mulai melambat sehingga menjadi momentum yang tepat untuk menurunkan suku bunga. Berdasarkan perangkat Fedwatch, pasar melihat kemungkinan FFR akan dipangkas pada Mei 2024 dan akan turun sebesar 150 basis poin ke target 3,75% - 4,00% pada akhir 2024. Sebagai informasi saat ini target FFR adalah 5,25%-5,5%. Awalnya pasar sangat optimis dengan pemotongan suku bunga akan dimulai pada Maret 2024. Akan tetapi karena ada beberapa faktor, optimisme tersebut pun menyusut. Salah satu faktor yang mengubah pandangan pasar adalah inflasi konsumen (CPI) AS tercatat mengalami kenaikan dari 3,1% on year/yoy pada November menjadi 3,4% yoy pada Desember 2023. Sedangkan secara bulanan (month-to-month/mtm), CPI Negeri Paman Sam pada Desember 2023 juga naik menjadi 0,3%, dari sebelumnya sebesar 0,1% pada November 2023. Kenaikan CPI AS terjadi karena adanya seasonality natal 2023 dan tahun baru 2024. Selain itu, memanasnya konflik di Timur Tengah yang turut menaikkan harga minyak mentah dunia juga berkontribusi menaikkan inflasi Negeri Paman Sam pada akhir 2023. Angka inflasi terbaru AS kemungkinan akan membuat bank sentral AS (Federal Reserve/The Fed) lebih berhati-hati dalam menyatakan kemenangan dalam perjuangan melawan inflasi, karena hingga saat ini inflasi AS masih belum mendekati target yang ditetapkan di 2%.

Source: CNBC Indonesia, Bisnis Indonesia, Kontan, Investor Daily

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MDKA	2,710	Trading Buy	2,760	2,840	2,620	Penant, Huge Volume Accumulation, entry level: 2630-2710
ISAT	9,950	Trading Buy	10,125	10,425	9,650	Penant, entry level: 9675-9950
SMDR	370	Trading Buy	376	388	358	Bullish Harami, entry level: 360-370
MEDC	1,165	Buy on Weakness	1,185	1,220	1,130	Three Black Crows, Oversold, entry level: 1140-1165
PTRO	5,450	Sell on Strength	5,550	5,700	5,275	Consolidation

LQ45 TECHNICAL VIEW



Thursday, January 25, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	805	815	825	835	845	ACES	0.00%	18	14.6%	91%	432	▼	890	-7%	
ADRO	2,280	2,310	2,340	2,370	2,400	ADRO	-0.43%	3	-1.7%	16%	2,010	▼	3,250	-28%	
AKRA	1,620	1,635	1,650	1,665	1,680	AKRA	0.00%	13	11.9%	31%	1,255	▼	1,670	-1%	
AMRT	2,610	2,640	2,670	2,710	2,750	AMRT	-1.84%	34	-8.9%	6%	2,530	▼	3,150	-15%	
ANTM	1,465	1,500	1,535	1,595	1,655	ANTM	-4.66%	9	-10.0%	1%	1,525	▼	2,390	-36%	
ARTO	3,430	3,480	3,530	3,610	3,690	ARTO	-1.12%	1,908	21.7%	131%	1,530	▼	3,860	-9%	
ASII	4,880	4,970	5,075	5,150	5,250	ASII	-0.98%	7	-10.2%	2%	4,980	▼	7,000	-28%	
BBCA	9,400	9,450	9,525	9,575	9,650	BBCA	-0.78%	24	1.3%	16%	8,200	▼	9,775	-3%	
BBNI	5,350	5,400	5,475	5,500	5,550	BBNI	0.92%	10	1.9%	27%	4,313	▼	5,750	-5%	
BBRI	5,500	5,575	5,650	5,700	5,750	BBRI	-0.88%	15	-1.3%	24%	4,550	▼	5,900	-4%	
BBTN	1,245	1,265	1,290	1,320	1,355	BBTN	-3.01%	6	3.2%	12%	1,150	▼	1,425	-9%	
BMRI	6,275	6,325	6,400	6,450	6,525	BMRI	-1.54%	10	5.8%	34%	4,788	▼	6,675	-4%	
BRIS	1,975	2,020	2,070	2,140	2,210	BRIS	-4.17%	18	19.0%	59%	1,300	▼	2,190	-5%	
BRPT	1,015	1,045	1,080	1,125	1,175	BRPT	-3.57%	238	-18.8%	52%	710	▼	1,950	-45%	
BUKA	181	185	189	192	195	BUKA	-1.56%	#N/A	-12.5%	4%	181	▼	306	-38%	
CPIN	4,480	4,540	4,600	4,630	4,660	CPIN	1.10%	31	-8.5%	6%	4,330	▼	5,975	-23%	
EMTK	505	515	525	535	545	EMTK	-1.87%	#N/A	-11.0%	8%	486	▼	1,185	-56%	
ESSA	525	535	545	565	585	ESSA	-4.39%	14	2.8%	14%	480	▼	1,130	-52%	
EXCL	2,290	2,320	2,350	2,400	2,450	EXCL	-3.29%	26	17.5%	39%	1,695	▼	2,560	-8%	
GGRM	19,925	20,075	20,225	20,300	20,375	GGRM	0.87%	7	-0.5%	18%	17,125	▼	30,050	-33%	
GOTO	81	82	84	85	87	GOTO	-1.18%	#N/A	-2.3%	56%	54	▼	147	-43%	
HRUM	1,070	1,110	1,150	1,215	1,280	HRUM	-6.88%	6	-13.9%	1%	1,135	▼	1,945	-41%	
ICBP	11,200	11,300	11,400	11,500	11,600	ICBP	0.22%	16	7.8%	23%	9,275	▼	11,925	-4%	
INCO	3,860	3,950	4,050	4,100	4,160	INCO	2.79%	10	-6.0%	4%	3,910	▼	7,650	-47%	
INDF	6,350	6,400	6,450	6,475	6,500	INDF	0.78%	6	0.0%	7%	6,050	▼	7,550	-15%	
INDY	1,365	1,380	1,400	1,420	1,445	INDY	-1.41%	2	-2.4%	3%	1,355	▼	2,800	-50%	
INKP	7,575	7,675	7,775	7,875	7,975	INKP	1.30%	5	-6.6%	15%	6,775	▼	11,850	-34%	
INTP	8,850	9,025	9,225	9,300	9,400	INTP	1.93%	15	-1.9%	3%	8,925	▼	11,850	-22%	
ITMG	25,225	25,500	25,775	26,150	26,525	ITMG	-0.48%	3	0.5%	16%	22,125	▼	41,500	-38%	
KLBF	1,535	1,565	1,595	1,610	1,625	KLBF	2.57%	25	-0.9%	5%	1,525	▼	2,360	-32%	
MAPI	1,970	1,980	1,995	2,000	2,020	MAPI	0.00%	16	11.5%	60%	1,250	▼	2,070	-4%	
MDKA	2,590	2,650	2,710	2,770	2,830	MDKA	3.04%	#N/A	0.4%	32%	2,060	▼	4,950	-45%	
MEDC	1,140	1,150	1,165	1,180	1,200	MEDC	-1.27%	5	0.9%	39%	840	▼	1,705	-32%	
PGAS	1,100	1,110	1,125	1,130	1,140	PGAS	0.90%	8	-0.4%	6%	1,060	▼	1,650	-32%	
PTBA	2,450	2,480	2,510	2,560	2,610	PTBA	-1.18%	5	2.9%	9%	2,300	▼	4,200	-40%	
SCMA	153	156	159	160	161	SCMA	0.63%	40	-6.5%	20%	132	▼	242	-34%	
SIDO	486	492	500	505	510	SIDO	0.00%	15	-4.8%	5%	478	▼	915	-45%	
SMGR	5,800	5,900	6,025	6,075	6,150	SMGR	0.84%	16	-5.9%	7%	5,625	▼	7,775	-23%	
SRTG	1,530	1,545	1,565	1,590	1,620	SRTG	-1.57%	#N/A	-4.6%	11%	1,405	▼	2,510	-38%	
TBIG	1,875	1,910	1,950	2,000	2,060	TBIG	-0.26%	29	-6.7%	10%	1,780	▼	2,300	-15%	
TLKM	3,910	3,940	3,970	3,990	4,010	TLKM	0.51%	17	0.5%	17%	3,390	▼	4,500	-12%	
TOWR	940	950	965	975	990	TOWR	0.00%	15	-2.5%	18%	820	▼	1,140	-15%	
TPIA	5,075	5,275	5,475	5,825	6,175	TPIA	-0.45%	#N/A	4.3%	174%	1,995	▼	6,125	-11%	
UNTR	22,050	22,300	22,550	22,825	23,100	UNTR	-0.66%	4	-0.3%	8%	20,925	▼	31,700	-29%	
UNVR	3,120	3,160	3,200	3,230	3,260	UNVR	0.63%	25	-9.3%	3%	3,120	▼	5,050	-37%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, January 25, 2024

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	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
	ARTO	3,530	-1.12%	1,908	ARTO		21.72%	ARTO	3,530	131%	1,530	▼	3,860	-9%
6	BRIS	2,070	-4.17%	18	BRIS		18.97%	BRIS	2,070	59%	1,300	▼	2,190	-5%
	EXCL	2,350	-3.29%	26	EXCL		17.50%	EXCL	2,350	39%	1,695	▼	2,560	-8%
1	ACES	825	0.00%	18	ACES		14.58%	ACES	825	91%	432	▼	890	-7%
	AKRA	1,650	0.00%	13	AKRA		11.86%	AKRA	1,650	31%	1,255	▼	1,670	-1%
5	MAPI	1,995	0.00%	16	MAPI		11.45%	MAPI	1,995	60%	1,250	▼	2,070	-4%
	ICBP	11,400	0.22%	16	ICBP		7.80%	ICBP	11,400	23%	9,275	▼	11,925	-4%
	BMRI	6,400	-1.54%	10	BMRI		5.79%	BMRI	6,400	34%	4,788	▼	6,675	-4%
	TPIA	5,475	-0.45%	#N/A	TPIA		4.29%	TPIA	5,475	174%	1,995	▼	6,125	-11%
	BBTN	1,290	-3.01%	6	BBTN		3.20%	BBTN	1,290	12%	1,150	▼	1,425	-9%
	PTBA	2,510	-1.18%	5	PTBA		2.87%	PTBA	2,510	9%	2,300	▼	4,200	-40%
4	ESSA	545	-4.39%	14	ESSA		2.83%	ESSA	545	14%	480	▼	1,130	-52%
	BBNI	5,475	0.92%	10	BBNI		1.86%	BBNI	5,475	27%	4,313	▼	5,750	-5%
7	BBCA	9,525	-0.78%	24	BBCA		1.33%	BBCA	9,525	16%	8,200	▼	9,775	-3%
	MEDC	1,165	-1.27%	5	MEDC		0.87%	MEDC	1,165	39%	840	▼	1,705	-32%
5	TLKM	3,970	0.51%	17	TLKM		0.51%	TLKM	3,970	17%	3,390	▼	4,500	-12%
	ITMG	25,775	-0.48%	3	ITMG		0.49%	ITMG	25,775	16%	22,125	▼	41,500	-38%
1	MDKA	2,710	3.04%	#N/A	MDKA		0.37%	MDKA	2,710	32%	2,060	▼	4,950	-45%
	INDF	6,450	0.78%	6	INDF		0.00%	INDF	6,450	7%	6,050	▼	7,550	-15%
8	UNTR	22,550	-0.66%	4	UNTR		-0.33%	UNTR	22,550	8%	20,925	▼	31,700	-29%
	PGAS	1,125	0.90%	8	PGAS		-0.44%	PGAS	1,125	6%	1,060	▼	1,650	-32%
1	GGRM	20,225	0.87%	7	GGRM		-0.49%	GGRM	20,225	18%	17,125	▼	30,050	-33%
	KLBF	1,595	2.57%	25	KLBF		-0.93%	KLBF	1,595	5%	1,525	▼	2,360	-32%
7	BBRI	5,650	-0.88%	15	BBRI		-1.31%	BBRI	5,650	24%	4,550	▼	5,900	-4%
	ADRO	2,340	-0.43%	3	ADRO		-1.68%	ADRO	2,340	16%	2,010	▼	3,250	-28%
6	INTP	9,225	1.93%	15	INTP		-1.86%	INTP	9,225	3%	8,925	▼	11,850	-22%
	GOTO	84	-1.18%	#N/A	GOTO		-2.33%	GOTO	84	56%	54	▼	147	-43%
3	INDY	1,400	-1.41%	2	INDY		-2.44%	INDY	1,400	3%	1,355	▼	2,800	-50%
	TOWR	965	0.00%	15	TOWR		-2.53%	TOWR	965	18%	820	▼	1,140	-15%
5	SRTG	1,565	-1.57%	#N/A	SRTG		-4.57%	SRTG	1,565	11%	1,405	▼	2,510	-38%
	SIDO	500	0.00%	15	SIDO		-4.76%	SIDO	500	5%	478	▼	915	-45%
4	SMGR	6,025	0.84%	16	SMGR		-5.86%	SMGR	6,025	7%	5,625	▼	7,775	-23%
	INCO	4,050	2.79%	10	INCO		-6.03%	INCO	4,050	4%	3,910	▼	7,650	-47%
3	SCMA	159	0.63%	40	SCMA		-6.47%	SCMA	159	20%	132	▼	242	-34%
	INKP	7,775	1.30%	5	INKP		-6.61%	INKP	7,775	15%	6,775	▼	11,850	-34%
6	TBIG	1,950	-0.26%	29	TBIG		-6.70%	TBIG	1,950	10%	1,780	▼	2,300	-15%
	CPIN	4,600	1.10%	31	CPIN		-8.46%	CPIN	4,600	6%	4,330	▼	5,975	-23%
10	AMRT	2,670	-1.84%	34	AMRT		-8.87%	AMRT	2,670	6%	2,530	▼	3,150	-15%
	UNVR	3,200	0.63%	25	UNVR		-9.35%	UNVR	3,200	3%	3,120	▼	5,050	-37%
7	ANTM	1,535	-4.66%	9	ANTM		-9.97%	ANTM	1,535	1%	1,525	▼	2,390	-36%
	ASII	5,075	-0.98%	7	ASII		-10.18%	ASII	5,075	2%	4,980	▼	7,000	-28%
4	EMTK	525	-1.87%	#N/A	EMTK		-11.02%	EMTK	525	8%	486	▼	1,185	-56%
	BUKA	189	-1.56%	#N/A	BUKA		-12.50%	BUKA	189	4%	181	▼	306	-38%
9	HRUM	1,150	-6.88%	6	HRUM		-13.86%	HRUM	1,150	1%	1,135	▼	1,945	-41%
	BRPT	1,080	-3.57%	238	BRPT		-18.80%	BRPT	1,080	52%	710	▼	1,950	-45%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, January 25, 2024

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CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High	%				
1	AMMN	7,500	-2.28%	105	AMMN		14.50%	AMMN	7,500	341%	1,700	▼	8,350	-10%					
2	ICBP	11,400	0.22%	16	ICBP		7.80%	ICBP	11,400	23%	9,275	▼	11,925	-4%					
3	BMRI	6,400	-1.54%	10	BMRI		5.79%	BMRI	6,400	34%	4,788	▼	6,675	-4%					
4	BBNI	5,475	0.92%	10	BBNI		1.86%	BBNI	5,475	27%	4,313	▼	5,750	-5%					
5	BBCA	9,525	-0.78%	24	BBCA		1.33%	BBCA	9,525	16%	8,200	▼	9,775	-3%					
6	TLKM	3,970	0.51%	17	TLKM		0.51%	TLKM	3,970	17%	3,390	▼	4,500	-12%					
7	MDKA	2,710	3.04%	#N/A	MDKA		0.37%	MDKA	2,710	32%	2,060	▼	4,950	-45%					
8	INDF	6,450	0.78%	6	INDF		0.00%	INDF	6,450	7%	6,050	▼	7,550	-15%					
9	UNTR	22,550	-0.66%	4	UNTR		-0.33%	UNTR	22,550	8%	20,925	▼	31,700	-29%					
10	KLBF	1,595	2.57%	25	KLBF		-0.93%	KLBF	1,595	5%	1,525	▼	2,360	-32%					
11	BBRI	5,650	-0.88%	15	BBRI		-1.31%	BBRI	5,650	24%	4,550	▼	5,900	-4%					
12	ADRO	2,340	-0.43%	3	ADRO		-1.68%	ADRO	2,340	16%	2,010	▼	3,250	-28%					
13	GOTO	84	-1.18%	#N/A	GOTO		-2.33%	GOTO	84	56%	54	▼	147	-43%					
14	TOWR	965	0.00%	15	TOWR		-2.53%	TOWR	965	18%	820	▼	1,140	-15%					
15	SMGR	6,025	0.84%	16	SMGR		-5.86%	SMGR	6,025	7%	5,625	▼	7,775	-23%					
16	INKP	7,775	1.30%	5	INKP		-6.61%	INKP	7,775	15%	6,775	▼	11,850	-34%					
17	CPIN	4,600	1.10%	31	CPIN		-8.46%	CPIN	4,600	6%	4,330	▼	5,975	-23%					
18	AMRT	2,670	-1.84%	34	AMRT		-8.87%	AMRT	2,670	6%	2,530	▼	3,150	-15%					
19	UNVR	3,200	0.63%	25	UNVR		-9.35%	UNVR	3,200	3%	3,120	▼	5,050	-37%					
20	ANTM	1,535	-4.66%	9	ANTM		-9.97%	ANTM	1,535	1%	1,525	▼	2,390	-36%					
21	ASII	5,075	-0.98%	7	ASII		-10.18%	ASII	5,075	2%	4,980	▼	7,000	-28%					
22	BRPT	1,080	-3.57%	238	BRPT		-18.80%	BRPT	1,080	52%	710	▼	1,950	-45%					
Sector Weights for Friday, December 1, 2023					Industry Group Weights for Friday, December 1, 2023														
Sector Name					Weight%					Industry Group Name					Weight%				
Financials					58.01					Banks					58.01				
Communication Services					10.38					Telecommunication Services					10.38				
Consumer Staples					8.79					Materials					7.98				
Materials					7.98					Capital Goods					5.49				
Industrials					5.49					Food Beverage & Tobacco					4.7				
Consumer Discretionary					4.1					Consumer Discretionary Distribution & Retail					4.1				
Energy					3.54					Energy					3.54				
Health Care					1.71					Consumer Staples Distribution & Retail					2.69				
										Pharmaceuticals, Biotechnology & Life Sciences					1.71				
										Household & Personal Products					1.4				
MSCI NOVEMBER 2023 INDEX REVIEW																			
Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023																			
INDONESIA										NEXT									
- MSCI Global Standard Indexes List					- MSCI Small Cap Indexes List					February 2024 Index Review									
Additions : AMMN					Additions : ARTO, EMTK					o Announcement date: February 12, 2024									
Deletions : INCO					Deletions : BBYB, BUMI, PTPP, TINS, WIKA					o Effective date: March 01, 2024									

Sumber: Research Team Erdikha Elit Sekuritas

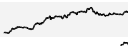
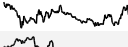
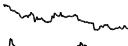
KETERANGAN

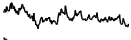
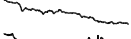
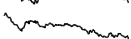
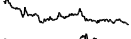
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, January 25, 2024

				260											
				52 WEEK PRICE PERFORMANCE											
CODE	PRICE	Daily (%)	PER		YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High			
ARTO	3,530	-1.12%	1,908	ARTO		21.72%		ARTO	3,530	131%	1,530		3,860	-9%	
BRIS	2,070	-4.17%	18	BRIS		18.97%		BRIS	2,070	59%	1,300		2,190	-5%	
EXCL	2,350	-3.29%	26	EXCL		17.50%		EXCL	2,350	39%	1,695		2,560	-8%	
AVIA	585	0.86%	25	AVIA		17.00%		AVIA	585	39%	422		760	-23%	
SMDR	370	2.78%	3	SMDR		15.63%		SMDR	370	32%	280		490	-24%	
ACES	825	0.00%	18	ACES		14.58%		ACES	825	91%	432		890	-7%	
AKRA	1,650	0.00%	13	AKRA		11.86%		AKRA	1,650	31%	1,255		1,670	-1%	
MAPI	1,995	0.00%	16	MAPI		11.45%		MAPI	1,995	60%	1,250		2,070	-4%	
ICBP	11,400	0.22%	16	ICBP		7.80%		ICBP	11,400	23%	9,275		11,925	-4%	
ISAT	9,950	1.02%	21	ISAT		6.13%		ISAT	9,950	72%	5,800		10,850	-8%	
BMRI	6,400	-1.54%	10	BMRI		5.79%		BMRI	6,400	34%	4,788		6,675	-4%	
DOID	370	-6.57%	6	DOID		5.11%		DOID	370	38%	268		570	-35%	
CTRA	1,225	0.41%	15	CTRA		4.70%		CTRA	1,225	33%	920		1,300	-6%	
TPIA	5,475	-0.45%	#N/A	TPIA		4.29%		TPIA	5,475	174%	1,995		6,125	-11%	
BBTN	1,290	-3.01%	6	BBTN		3.20%		BBTN	1,290	12%	1,150		1,425	-9%	
PTBA	2,510	-1.18%	5	PTBA		2.87%		PTBA	2,510	9%	2,300		4,200	-40%	
ESSA	545	-4.39%	14	ESSA		2.83%		ESSA	545	14%	480		1,130	-52%	
BFIN	1,230	0.82%	11	BFIN		2.07%		BFIN	1,230	29%	955		1,535	-20%	
BBNI	5,475	0.92%	10	BBNI		1.86%		BBNI	5,475	27%	4,313		5,750	-5%	
ELSA	394	-1.99%	6	ELSA		1.55%		ELSA	394	35%	292		460	-14%	
BBCA	9,525	-0.78%	24	BBCA		1.33%		BBCA	9,525	16%	8,200		9,775	-3%	
MEDC	1,165	-1.27%	5	MEDC		0.87%		MEDC	1,165	39%	840		1,705	-32%	
TLKM	3,970	0.51%	17	TLKM		0.51%		TLKM	3,970	17%	3,390		4,500	-12%	
ITMG	25,775	-0.48%	3	ITMG		0.49%		ITMG	25,775	16%	22,125		41,500	-38%	
MDKA	2,710	3.04%	#N/A	MDKA		0.37%		MDKA	2,710	32%	2,060		4,950	-45%	
ADMR	1,365	0.74%	12	ADMR		0.37%		ADMR	1,365	84%	740		1,790	-24%	
PNLF	264	0.00%	5	PNLF		0.00%		PNLF	264	4%	254		474	-44%	
WIKA	240	0.00%	#N/A	WIKA		0.00%		WIKA	240	31%	183		830	-71%	
INDF	6,450	0.78%	6	INDF		0.00%		INDF	6,450	7%	6,050		7,550	-15%	
UNTR	22,550	-0.66%	4	UNTR		-0.33%		UNTR	22,550	8%	20,925		31,700	-29%	
PGAS	1,125	0.90%	8	PGAS		-0.44%		PGAS	1,125	6%	1,060		1,650	-32%	
GGRM	20,225	0.87%	7	GGRM		-0.49%		GGRM	20,225	18%	17,125		30,050	-33%	
SMRA	570	0.88%	10	SMRA		-0.87%		SMRA	570	14%	498		740	-23%	
KLBF	1,595	2.57%	25	KLBF		-0.93%		KLBF	1,595	5%	1,525		2,360	-32%	
JSMR	4,820	1.26%	5	JSMR		-1.03%		JSMR	4,820	59%	3,030		4,980	-3%	
HMSP	885	1.72%	14	HMSP		-1.12%		HMSP	885	7%	825		1,235	-28%	
JKON	88	-1.12%	8	JKON		-1.12%		JKON	88	13%	78		153	-42%	
BBRI	5,650	-0.88%	15	BBRI		-1.31%		BBRI	5,650	24%	4,550		5,900	-4%	
ERAA	420	-0.94%	8	ERAA		-1.41%		ERAA	420	29%	326		580	-28%	
ADRO	2,340	-0.43%	3	ADRO		-1.68%		ADRO	2,340	16%	2,010		3,250	-28%	
INTP	9,225	1.93%	15	INTP		-1.86%		INTP	9,225	3%	8,925		11,850	-22%	
PTPP	420	-2.78%	7	PTPP		-1.87%		PTPP	420	0%	418		835	-50%	
GOTO	84	-1.18%	#N/A	GOTO		-2.33%		GOTO	84	56%	54		147	-43%	
MPMX	1,025	0.00%	7	MPMX		-2.38%		MPMX	1,025	6%	970		1,360	-25%	
INDY	1,400	-1.41%	2	INDY		-2.44%		INDY	1,400	3%	1,355		2,800	-50%	
RMKE	580	-0.85%	3	RMKE		-2.52%		RMKE	580	1%	575		1,120	-48%	
TOWR	965	0.00%	15	TOWR		-2.53%		TOWR	965	18%	820		1,140	-15%	
BMTR	260	0.00%	5	BMTR		-2.99%		BMTR	260	4%	250		388	-33%	
ASSA	765	-1.92%	33	ASSA		-3.16%		ASSA	765	11%	690		1,420	-46%	
BTPS	1,615	0.31%	9	BTPS		-4.44%		BTPS	1,615	4%	1,550		2,720	-41%	
ENRG	210	-4.55%	5	ENRG		-4.55%		ENRG	210	9%	193		308	-32%	
SRTG	1,565	-1.57%	#N/A	SRTG		-4.57%		SRTG	1,565	11%	1,405		2,510	-38%	
BSDE	1,030	0.49%	7	BSDE		-4.63%		BSDE	1,030	14%	900		1,235	-17%	

39	SIDO	500	0.00%	15	SIDO		-4.76%	SIDO	500	5%	478	▼	915	-45%
	MYOR	2,360	0.43%	18	MYOR		-5.22%	MYOR	2,360	4%	2,280	▼	2,900	-19%
	SMGR	6,025	0.84%	16	SMGR		-5.86%	SMGR	6,025	7%	5,625	▼	7,775	-23%
	INCO	4,050	2.79%	10	INCO		-6.03%	INCO	4,050	4%	3,910	▼	7,650	-47%
23	MTEL	660	-0.75%	28	MTEL		-6.38%	MTEL	660	10%	600	▼	770	-14%
	SCMA	159	0.63%	40	SCMA		-6.47%	SCMA	159	20%	132	▼	242	-34%
	OMED	200	-0.99%	17	OMED		-6.54%	OMED	200	34%	149	▼	242	-17%
	INKP	7,775	1.30%	5	INKP		-6.61%	INKP	7,775	15%	6,775	▼	11,850	-34%
	TBIG	1,950	-0.26%	29	TBIG		-6.70%	TBIG	1,950	10%	1,780	▼	2,300	-15%
	PNBN	1,125	0.90%	9	PNBN		-7.02%	PNBN	1,125	9%	1,030	▼	1,695	-34%
	HEAL	1,385	4.92%	50	HEAL		-7.05%	HEAL	1,385	9%	1,265	▼	1,620	-15%
	MNCN	358	-2.19%	4	MNCN		-7.25%	MNCN	358	2%	350	▼	730	-51%
19	MIKA	2,640	4.35%	39	MIKA		-7.37%	MIKA	2,640	9%	2,430	▼	3,200	-18%
	TINS	595	-3.25%	#N/A	TINS		-7.75%	TINS	595	1%	590	▼	1,335	-55%
	CPIN	4,600	1.10%	31	CPIN		-8.46%	CPIN	4,600	6%	4,330	▼	5,975	-23%
	PWON	414	0.00%	11	PWON		-8.81%	PWON	414	6%	392	▼	525	-21%
26	AMRT	2,670	-1.84%	34	AMRT		-8.87%	AMRT	2,670	6%	2,530	▼	3,150	-15%
	UNVR	3,200	0.63%	25	UNVR		-9.35%	UNVR	3,200	3%	3,120	▼	5,050	-37%
17	BRMS	154	-4.35%	90	BRMS		-9.41%	BRMS	154	35%	114	▼	226	-32%
	JPFA	1,065	-1.39%	13	JPFA		-9.75%	JPFA	1,065	5%	1,015	▼	1,410	-24%
	ANTM	1,535	-4.66%	9	ANTM		-9.97%	ANTM	1,535	1%	1,525	▼	2,390	-36%
	ASII	5,075	-0.98%	7	ASII		-10.18%	ASII	5,075	2%	4,980	▼	7,000	-28%
43	TKIM	6,525	0.00%	5	TKIM		-10.62%	TKIM	6,525	17%	5,600	▼	10,375	-37%
	EMTK	525	-1.87%	#N/A	EMTK		-11.02%	EMTK	525	8%	486	▼	1,185	-56%
45	BUKA	189	-1.56%	#N/A	BUKA		-12.50%	BUKA	189	4%	181	▼	306	-38%
	HRUM	1,150	-6.88%	6	HRUM		-13.86%	HRUM	1,150	1%	1,135	▼	1,945	-41%
35	BRPT	1,080	-3.57%	238	BRPT		-18.80%	BRPT	1,080	52%	710	▼	1,950	-45%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION



Thursday, January 25, 2024

IPO

TOSK

[Effective]

RUPS

KOKA | CSMI | SDRA

[am 10:00:00]

CSMI - RUPSLB

Date :25/01/2024

Time : 14:00

Venue : Grand Picasso Hotel Jl. Kb. Kacang 9 No.4, RT.8/RW.8,
Kb. Kacang, Kecamatan Tanah Abang, Kota Jakarta Pusat, Daerah
Khusus Ibukota Jakarta 10240

KOKA - RUPSLB

Date :25/01/2024

Time :10:00

Venue:JL. SULTAN ISKANDAR MUDA NO 7C KEBAYORAN LAMA
UTARA, JAKARTA SELATAN

SDRA - RUPSLB

Date :25/01/2024

Time : 10:00

Venue: Gedung Treasury Tower Lantai 27 District 8, Sudirman
Central Business District (SCBD) Lot. 28, Jl. J

ECONOMIC CALENDAR



Thursday January 25 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	5-Year Note Auction			3.80%		
8:30 PM	US	Durable Goods Orders MoM DEC			5.40%	1.00%	0.10%
8:30 PM	US	GDP Growth Rate QoQ Adv Q4			4.90%	2%	2.30%
8:30 PM	US	Chicago Fed National Activity Index DEC			0.03		0.1
8:30 PM	US	Durable Goods Orders Ex Transp MoM DEC			0.50%	0.20%	0.20%
8:30 PM	US	GDP Price Index QoQ Adv Q4			3.30%		2.80%
8:30 PM	US	Goods Trade Balance Adv DEC			\$-89.33B		\$-88.0B
8:30 PM	US	Initial Jobless Claims JAN/20			187K	200K	192K
8:30 PM	US	Retail Inventories Ex Autos MoM Adv DEC			-0.90%		-0.50%
8:30 PM	US	Wholesale Inventories MoM Adv DEC			-0.20%		-0.30%
8:30 PM	US	Continuing Jobless Claims JAN/13			1806K	1840K	1800K
8:30 PM	US	Core PCE Prices QoQ Adv Q4			2%	2%	1.70%
8:30 PM	US	Durable Goods Orders ex Defense MoM DEC			6.50%		-0.10%
8:30 PM	US	GDP Sales QoQ Adv Q4			3.60%		2.50%
8:30 PM	US	Jobless Claims 4-week Average JAN/20			203.25K		205K
8:30 PM	US	Non Defense Goods Orders Ex Air DEC			0.80%	0.20%	0.40%
8:30 PM	US	PCE Prices QoQ Adv Q4			2.60%		2.20%
11:30 PM	US	4-Week Bill Auction			5.29%		
11:30 PM	US	8-Week Bill Auction			5.28%		
	US	Building Permits Final DEC			1.467M	1.495M	1.495M
	US	Building Permits MoM Final DEC			-2.10%		1.90%
Friday January 26 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	15-Year Mortgage Rate JAN/24			5.76%		
12:00 AM	US	30-Year Mortgage Rate JAN/24			6.60%		
1:00 AM	US	7-Year Note Auction			3.86%		
8:30 PM	US	Core PCE Price Index MoM DEC			0.10%	0.20%	0.20%
8:30 PM	US	Personal Income MoM DEC			0.40%	0.30%	0.30%
8:30 PM	US	Personal Spending MoM DEC			0.20%	0.40%	0.30%
8:30 PM	US	PCE Price Index MoM DEC			-0.10%	0.20%	0.10%
8:30 PM	US	PCE Price Index YoY DEC			2.60%	2.60%	2.70%
8:30 PM	US	Core PCE Price Index YoY DEC			3.20%	3%	3.10%
10:00 PM	US	Pending Home Sales MoM DEC			0%		0.70%
10:00 PM	US	Pending Home Sales YoY DEC			-5.20%		-3.40%

LQ 45 Performance

Top Gainer

MDKA 2,710 (3%)
INCO 4,050 (2.7%)
KLBF 1,595 (2.5%)
INTP 9,225 (1.9%)
INKP 7,775 (1.3%)

Top Volume

GOTO 84 (18.3 Mn Lot)
ASII 5,075 (2.4 Mn Lot)
BRPT 1,080 (2.1 Mn Lot)
BUKA 189 (1.2 Mn Lot)
BBRI 5,650 (1 Mn Lot)

Top Frekuensi

ASII 5,075 (38k x)
TPIA 5,475 (32k x)
ANTM 1,535 (24k x)
BRPT 1,080 (21k x)
BRIS 2,070 (17k x)

Top Loser

HRUM 1,150 (-6.8%)
ANTM 1,535 (-4.6%)
ESSA 545 (-4.3%)
BRIS 2,070 (-4.1%)
BRPT 1,080 (-3.5%)

Top Value

ASII 5,075 (1239.3 IDR Bn)
BBCA 9,525 (808 IDR Bn)
BMRI 6,400 (621.9 IDR Bn)
BBRI 5,650 (585.6 IDR Bn)
TPIA 5,475 (531.7 IDR Bn)

All Stock Performance

Top Gainer

FORU 187 (34.5%)
HADE 4 (33.3%)
KDSI 2,070 (20%)
BPTR 104 (19.5%)
MIRA 7 (16.6%)

Top Volume

GOTO 84 (18.3 Mn Lot)
NATO 194 (4.4 Mn Lot)
CARE 167 (3.5 Mn Lot)
PSAB 101 (3.4 Mn Lot)
MAYA 160 (3.2 Mn Lot)

Top Frekuensi

LMAX 169 (161k x)
ASII 5,075 (38k x)
TPIA 5,475 (32k x)
CUAN 9,325 (25k x)
ANTM 1,535 (24k x)

Top Loser

ZYRX 173 (0%)
CGAS 394 (-24.9%)
HUMI 102 (-24.4%)
TCID 2,660 (-14.1%)
GRPH 86 (-12.2%)

Top Value

ASII 5,075 (1239.3 IDR Bn)
BBCA 9,525 (808 IDR Bn)
BMRI 6,400 (621.9 IDR Bn)
BBRI 5,650 (585.6 IDR Bn)
TPIA 5,475 (531.7 IDR Bn)

JAKARTA (Head Office)

Gedung Sucaco Lt 3
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